



*The Delta Kappa Gamma Society International*

## **NY State Committee**

### **The Finance Committee**



#### **NY State Finance Committee**

2017-2021:

**Mona Lee Ann Bogan, Chair *Tau***

**Teri Palmiero, *Alpha Chi***

**Rebecca Carter, *Pi***

**Mary Francis Seymour, *Beta Chi***

**Beryl Szwed, *Beta Mu***

2019-2021:

**Sue Kenoyer, NY State President, *Psi***

2019-2023:

**Claudia Cerasani, *Beta Gamma***

**Diane Dietrich, *Beta Epsilon***

**Carol Lord, *Beta Delta***

**Barbara Filipiak, *Alpha Theta***

**Emilie Stris, *Gamma Alpha***

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*Ex Officio* 2019-2021

**Karen Crumley, NY State Executive Secretary, *Tau***

**Suzanne Patrick, NY State Treasurer, *Rho***

## **About the Finance Committee**

The Finance Committee consists of an elected member from each area for a four-year term and the NY State President for the biennium. The Treasurer and Executive Secretary serve as *Ex-officio* members without vote. The Committee is responsible for the supervision of the financial affairs of NY State, including recommendations for the expenditure and investment of funds and preparation of a budget for adoption by the Executive Board. Generally, there are two meetings per year. The fall meeting is online and the spring work session is arranged during the month of March.

## **Goals of the Finance Committee**

1. To continue a positive relationship with Oppenheimer and wisely invest our assets
2. To allocate funds for the benefit of NY State members and keep expenditures at reasonable levels
3. To examine our fiduciary responsibility in all decisions
4. To review the 2015-2019 budgets to examine income and expenditures to determine recommendations
5. To discuss and adjust budget development process
6. To continue to provide training for Finance Committee Members