



The Delta Kappa Gamma Society International
NYS Organization Committee

NYSO DKG Finance Committee



**Mona Lee Bogan, Chair
Finance Committee**

2021-2025

Mona Lee Bogan, Chair, Tau E
Mary Francis Seymour, Beta Chi SC
Beryl Szwed, Beta Mu N
Deborah Vibbard, Beta NC
Joan Slagle, Beta Omega C

2021-2023

Jennifer Lee-Alden, NYSO President, Beta Omega C

2019-2023

Claudia Cerasani, Beta Gamma WC
Diane Dietrich, Beta Epsilon SW
Carol Lord, Beta Delta EC
Barbara Filipiak, Alpha Theta NW
Emilie Stris, Gamma Alpha SE

Ex Officio

Dr. Anna Marie Bonafide, NYSO Executive Secretary, Alpha Nu C
Suzanne Patrick, NYSO Treasurer, Rho SC

About the Finance Committee

The Finance Committee consists of an elected member from each area for a four-year term and the NYSO President for the biennium. The NYSO Treasurer and NYSO Executive Secretary serve as *Ex-officio* members without vote. The Committee is responsible for the supervision of the financial affairs of NYS Organization DKG, including recommendations for

the expenditure and investment of funds and preparation of a budget for adoption by the Executive Board.

Generally, there are two meetings per year. The fall meeting is on-line and the spring work session is arranged during the month of March.

Goals of the Finance Committee

1. To continue a positive relationship with Oppenheimer and wisely invest our assets
2. To allocate funds for the benefit of NYSO members and to keep expenditures at reasonable levels
3. To examine our fiduciary responsibility in all decisions
4. To review the 2015-2022 budgets to examine income and expenditures to determine recommendations
5. To discuss and adjust budget development process
6. To continue to provide training for Finance Committee Members